

B 210A (Form 210A) (12/09)

## UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Elliott Associates, L.P.

Name of Transferee

Name and Address where notices to transferee should be sent:

Michael Stephan, Elliott Associates, L.P.  
712 5th Avenue, 35th Fl, New York, NY 10019

Phone: (212) 974-6000

Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

\*plus additional amounts as set forth in the proof of claim

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Elliott Capital Advisors, L.P., as general partner  
By: Braxton Associates, Inc., as general partner  
By: Officer Transferee/Transferee's Agent

Date: November 23, 2010

By: Officer

Penalty for material false statement: \$100,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**TO:** Lehman Brothers Holdings Inc. as the Guarantor (for the purposes of this Notice the "Debtor") and the Bankruptcy Court (as defined below).

For value received, the adequacy and sufficiency of which are hereby acknowledged, UBS AG, Stamford Branch ("Assignor") unconditionally and irrevocably hereby sells, transfers and assigns to Elliott Associates, L.P. (the "Assignee") pursuant to a Transfer of Claim Agreement dated November 17, 2010 between the Assignor and the Assignee, all right, title, interest, claims and causes of action in and to, or arising under or in connection with (i) a proof of claim no. 20087 against Lehman Brothers Holdings Inc. as Debtor, one of the debtors-in-possession in the chapter 11 reorganization case entitled, In re Lehman Brothers Holdings Inc., et al., Chapter 11 Case Number 08-13555 (JMP) (Jointly Administered), pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") and (ii) a general unsecured claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against the Debtor arising under the Unanimous Written Consent of the Executive Committee of the Board of Directors of the Debtor, dated as of June 9, 2005 with respect to the ISDA Master Agreement dated 6/5/2007 between Lehman Brothers International (Europe) and the Assignor and related documents (the "ISDA") only (the "General Guarantee Claim" and together with the proofs of claim described in clause (i), the "Claims") pursuant to which the Debtor fully guaranteed the payment of all liabilities, obligations and commitments of the Debtor relating to the ISDA and documents related thereto. For the avoidance of doubt, the assignment does not relate to any claims other than those originating from or arising out of the ISDA.

The Assignor hereby waives any objection to the transfer of the Claims to the Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. The Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to the Assignor transferring to the Assignee the Claims and recognizing the Assignee as the sole owner and holder of the Claims. The Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claims, and all payments or distributions of money or property in respect of the Claims, shall be delivered or made to the Assignee.

Assignee's information is as follows:

**The Assignee:**

Address: 712 5th Avenue, 35th Floor, New York, New York 10019  
Attention: Michael Stephan  
Telephone: (212) 478-2310  
Fax No.: (212) 478-2311  
E mail: MStephan@elliottmgmt.com

US\$ wire instructions

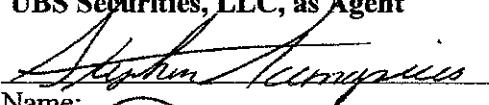
Bank Name: JP Morgan Chase New York  
Swift Code: CHASUS33  
ABA# 021000021  
Account Name: Elliott Associates, L.P.  
Account # 957143354

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS 11 day of November, 2010

**ASSIGNOR:**

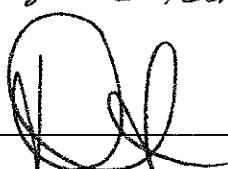
**UBS AG, Stamford Branch**

By: UBS Securities, LLC, as Agent

By: 

Name:

Title:

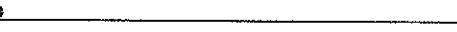
By: 

Name:

Title:

**ASSIGNEE:**

**Elliott Associates, L.P.**

By: 

Stephen Scanapieco

Associate Director Name:

Banking Products Title:

Services, US

Darlene Arias  
Associate Director  
Banking Products Services, US

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS 17<sup>th</sup> day of NOVEMBER, 2010

**ASSIGNOR:**

**UBS AG, Stamford Branch**  
**By: UBS Securitiees, LLC, as Agent**

By: \_\_\_\_\_

Name:

Title:

**ASSIGNEE:**

**Elliott Associates, L.P.**

By: \_\_\_\_\_

Name:

Title:

Elliott Associates, L.P.  
By: Elliott Capital Advisors, L.P., as general partner  
By: Braxton Associates, Inc., as general partner

By: \_\_\_\_\_  
Elliot Greenberg, Vice President

